



Home Equity Loan Information Checklist

All of the following documents must be provided to process your loan request:

- 1.) Completed application including all assets and liabilities
- 2.) Income verification: current and previous Yr. (W-2, Tax return).
- 3.) Copy of deed of trust on property to be refinanced
- 4.) Copy of property insurance policy
- 5.) Mortgage holder(s) name(s), address(s), acct. no. and balances.
- 6.) Tax appraisal statement for valuation process

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